1.2 Representative Referral Form



In making this referral, we assume you are preparing an **application to the Court of Protection** for a **Community DoL** because the person:

- is living somewhere other than a care home or hospital
- is not free to leave and is subject to complete or continuous supervision and control
- has been assessed as lacking capacity to consent to this
- does not have a friend or family member who can take on the role

The current care and support plan and draft COP11 (if available) should be attached to this referral.

Depending on the geographical location of your client, you may be asked to complete a Spot Purchase Agreement for payment of our work.

If this is not the case, please call us on 0330 440 9000 and ask to speak to the local team.

## Office Use Only

Case reference	Date referral received
Advocacy service referred to	Advocate/Team

## 1 Referrer Details

Date of referral	Organisation
First Name	Last Name
Address	Postcode
	Telephone Number
Email Address	Mobile Number

1.2 Representative Referral Form



## 1 Referrer Details cont.

### Job Title/Relationship to Client

Social Worker
Care Manager
Other (please specify)

Social Work Assistant Administrator Team Manager (Social Care)

### 2 Client Details

Title Date of Birth

First Name Last Name

Permanent Address Postcode

Telephone Number

Email Address Mobile Number

Current Address (if different from above) Postcode

Telephone Number

#### **Location Setting**

Own home Hospital Acute Psychiatric Ward Homeless

Other (please specify)

Own home (with support)
Care/Nursing Home
Forensic Secure Unit
No fixed abode

Supported Living Dementia Ward Prison

1.2 Representative Referral Form



Client Details cont.

Preferred method of contact

Phone Mobile Any SMS (Text) Email Post

No Direct Contact

Is English Spoken?

No Yes Not known

**Primary Communication Method** 

Spoken English Other spoken language (specify below) Words/Pictures/Makaton Gestures/Expressions/Vocalisations

British Sign Language (BSL)

Not known

Other (please specify other spoken languages here)

No Obvious Means

Does the client identify as having a disability?

Yes No Not known Prefers not to say

Does the client have a diagnosed or recognised disability? (select all that apply)

Mental Health Condition Acquired Brain Injury Serious Physical Illness Physical Disability Learning Disability Cognitive Impairment Dementia/Alzheimer's Sensory (Visual) Sensory (Auditory)

Asperger's/Autistic Spectrum Condition Unconsciousness

Other (please specify)

Is there one disability which is most relevant to the case? (If there is not, leave blank)

Mental Health Condition Acquired Brain Injury Serious Physical Illness Physical Disability Learning Disability Cognitive Impairment Sensory (Visual) Sensory (Auditory) Dementia/Alzheimer's

Asperger's/Autistic Spectrum Condition Unconsciousness

1.2 Representative Referral Form



2 Client Details cont.

**Military Connection** 

Serving Veteran Carer relationship
No Not known Prefers not to say

Gender

MaleFemaleTrans (Male to Female)Trans (Female to Male)Not knownPrefers not to say

**Sexual Orientation** 

Other (please specify)

LesbianGay ManHeterosexualBisexualQuestioningNot known

Prefers not to say
Other (please specify)

Marital/Civil Partnership Status

Single Co-habiting Married
Civil Partnership Divorced/Dissolved Separated
Widowed Surviving (Civil Partnership) Not known

Prefers not to say

**Belief** 

Buddhist Christian Hindu Jewish Muslim Sikh

No Religion Not known Prefers not to say

Other (please specify)

1.2 Representative Referral Form



## Client Details cont.

### **Ethnicity**

Asian/Asian British Black/Black British

Indian Pakistani African Chinese Bangladeshi Caribbean

Other (please specify)

Other (please specify)

White Mixed

British White & Black Caribbean White & Black African

Gypsy/Traveller White & Asian

Other (please specify) Other (please specify)

Not known

Other Prefers not to say

Arab

Other (please specify)

Does the client identify as Cornish?

Yes

No

Not known

### Case Details

#### Is this a first referral or a renewal?

First Renewal

Which have been attached? (these should both be attached if available)

Care and Support Plan COP 11

If there are any risks we should be aware of, please give details below otherwise state 'no known risks'

1.2 Representative Referral Form



Case Details cont.

Who sl	hould	we cont	act to	make	arrangements	s to	visit the	client?
N 1					_	- 1		

Name Role

Email Phone

#### In preparing court application, the 1.2 Rep will expect to:

- have initial discussion with professionals and visit the client
- attend a Best Interests meeting (N.B. if this has already taken place, the 1.2 Rep should be provided with the minutes and most recent care and support plan)
- prepare a COP24 Witness Statement
- prepare the COP11 Annex C

Frequency of visits, if required, whilst awaiting the Court Order:

Whilst the Court Order is in place, the rep will visit every 6-8 weeks. Please enter an alternative frequency if required.

Around 8 weeks prior to the end of the Court Order, the 1.2 Rep will notify the applicant authority that a further referral is needed to begin the renewal work and a new case will be created.

### 4 Declaration

In making this referral, I declare that:

- I wish to instruct a Community DoL/1.2 Rep.
- I am providing this information and making this referral in relation to the Mental Capacity Act 2005.
- In accordance with current Data Protection legislation, I agree to The Advocacy People and their delivery partners holding personal information (including information on this form).
- I understand the provision of an advocacy service is subject to the client meeting eligibility criteria.

Please email the completed form to: info@theadvocacypeople.org.uk or post to: info@theadvocacypeople.org.uk P.O. Box 375, Hastings, TN34 9HU

If you have not received confirmation of this referral within **2 working days**, or you would like to discuss any aspects of a referral, please call **0330 440 9000**.

1.2 Representative Referral Form



By requesting advocacy support, you give consent to **The Advocacy People** sharing information, as required for the purposes of providing the service. For more information on our Privacy Notice, please ask your advocate or go to www.theadvocacypeople.org.uk/privacy

#### Confidentiality

Communications between you and **The Advocacy People** are confidential. We will not divulge any information without your permission unless disclosure is required or permitted by law, e.g. where you tell us something which leads us to believe you or someone else may be at risk of serious harm or abuse or committing a serious criminal offence, where there is a court order for disclosure, or where we would be breaking the law by failing to disclose.

The Advocacy People